



To
Corporate Governance Department
Bombay Stock Exchange (SME Platform)
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

Dear Sir,

Sub ; Financial Results and Auditors' Report

Ref : Script ID : "ULTRACAB" , Script Code: 538706

With the captioned subject, this is to inform you that the meeting of the Board of Directors of the Company was held 29th May, 2015 at 11.00 A.M. At Registered office of the Company and Board consider and approve Audited Financial Result and Auditors' Report for the Year Ended March 31, 2015 (Standalone) (Audited).

Kindly take the same on your record.

Thanking You

For and on behalf of Board of Directors of
ULTRACAB (INDIA) LIMITED

Mr. Mayur Gangani

Company Secretary & Compliance Officer



**Ecls: Financial Results and Auditors' Report for the year ended on March 31st, 2015.
(Standalone) (Audited).**

ULTRACAB (INDIA) LIMITED

■ **Regd. Office :**

Survey No. 262, B/h. Galaxy Bearings Ltd.
Shapar (Veraval), Dist: Rajkot-360024. Gujarat, (India).
Tel. : +91 2827 - 253122 / 23. Fax : +91 2827 - 252725
E-Mail : info@ultracab.in
CIN No. : L31300GJ2007PLC052394

■ **Corporate Office :**

C-303, Imperial Heights, Opp. Big Bazar,
150 Ft. Ring Road, Rajkot-360005. Gujarat, (India).
Tel. : +91 281 - 2588236, 2588136
E-Mail : ho@ultracab.in
Web : www.ultracab.in, www.ultracabwires.com





PART I Statement of Standalone Unaudite/Audited Results for the Half Year ended 31.03.2015 (Rupees in lakhs)				
PARTICULARS	Half Year Ended		Year Ended	Year Ended
	31.03.2015	31.03.2014	31.03.2015	31.03.2014
	Unaudited	Unaudited	Audited	Audited
1 Income From Operations				
Net Sales/Income from operations (Net of Excise Duty)	1,768.68	1,759.14	3,505.15	3,168.05
Other operating income	-	-	-	-
Total income from operations (net)	1,768.68	1,759.14	3,505.15	3,168.05
2 Expenses				
(a) Cost of Materials Consumed	1,423.91	1,506.75	3,026.38	2,861.81
(b) Purchase of Stock-in-Trade	-	-	-	-
(c) Changes in inventories of Finished Goods, work-in-progress, stock-in-trade	(2.11)	(156.35)	(249.71)	(427.90)
(d) Employee Benefits Expenses	66.70	67.68	130.11	110.71
(e) Depreciation and amortization Expenses	22.97	23.49	45.95	46.98
(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	120.43	141.53	232.19	224.10
Total Expenses	1,631.90	1,583.10	3,184.92	2,815.71
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1 - 2)	136.78	176.04	320.23	352.34
4 Other Income	16.87	9.76	21.36	12.52
5 Profit/(Loss) form ordinary activities before finance costs and exceptional items (3 ± 4)	153.65	185.80	341.59	364.87
6 Finance Costs	125.48	126.01	274.68	247.93
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	28.17	59.79	66.91	116.94
8 Exceptional items	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax (7 ± 8)	28.17	59.79	66.91	116.94
10 Tax expenses	14.99	20.71	33.26	38.47
11 Net Profit/(Loss) from ordinary activities after tax (9 ± 10)	13.18	39.08	33.65	78.47
12 Extraordinary items	-	-	-	(6.36)
13 Net Profit/(Loss) for the period (11 ± 12)	13.18	39.08	33.65	72.11
14 Share of profit/(loss) of associates*	-	-	-	-
15 Minority interest*	-	-	-	-
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 ± 14 ± 15)*	13.18	39.08	33.65	72.11
17 Paid up equity share capital (Face value of the Share shall be indicated)	801.40	258.10	801.40	258.10
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	706.27	367.70	706.27	367.70
19.i Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):				
(a) Basic	0.23	1.76	0.59	3.04
(b) Diluted	0.23	1.76	0.59	3.04
19.ii Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):				
(a) Basic	0.23	1.51	0.59	2.79
(b) Diluted	0.23	1.51	0.59	2.79
See accompanying note to the financial results				

* Applicable in the case of consolidated results.

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PART II Select information for the Half Year ended 31.03.2015				
PARTICULARS	Half Year Ended		Year Ended	Year Ended
	31.03.2015	31.03.2014	31.03.2015	31.03.2014
	Unaudited	Unaudited	Audited	Audited
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	2,946,680	-	2,946,680	-
- Percentage of shareholding	36.77%	0%	36.77%	0%
2 Promoters and Promoter Group Shareholding **				
a) Pledged/Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of total share capital of the company)	0.00	0.00	0.00	0.00
b) Non - encumbered				
- Number of shares	5,067,320	2,581,023	5,067,320	2,581,023
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	63.23%	100%	63.23%	100%

Particulars	Half Year ended 31.03.2015
B. INVESTOR COMPLAINTS	
Pending at the beginning of the half year	Nil
Received during the half year	Nil
Disposed of during the half year	Nil
Remaining unresolved at the end of the half year	Nil

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Amt. in Lacs)

PARTICULARS	As At 31st March, 2015	As At 31st March, 2014
I. EQUITY & LIABILITIES :		
(1) SHAREHOLDERS' FUNDS		
(a) Share Capital	801.40	258.10
(b) Reserves & Surplus	706.27	367.70
(c) Money received against share warrants	-	-
Sub-total - Shareholders' funds	1,507.67	625.80
(2) SHARE APPLICATION MONEY PENDING ALLOTMENT	-	-
(3) MINORITY INTEREST	-	-
(4) NON CURRENT LIABILITIES		
(a) Long Term Borrowings	60.47	384.65
(b) Deferred Tax Liabilities (Net)	26.50	13.92
(c) Other Long Term Liabilities	1.25	1.25
(d) Long Term Provisions	12.79	9.24
Sub-total - Non-current liabilities	101.01	409.06
(5) CURRENT LIABILITIES		
(a) Short Term Borrowings	1,132.41	1,180.64
(b) Trade Payables	346.14	831.56
(c) Other Current Liabilities	36.67	60.30
(d) Short Term Provisions	29.01	54.03
Sub-total - Current liabilities	1,544.23	2,126.53
TOTAL - EQUITY AND LIABILITIES	3,152.91	3,161.39
II. ASSETS :		
(1) NON CURRENT ASSETS		
(a) Fixed Assets	379.38	384.51
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets	-	-
(d) Long Term Loans and Advances	24.13	10.63
(e) Other Non Current Assets	7.24	10.86
Sub-total - Non Current Assets	410.75	406.00
(2) CURRENT ASSETS		
(a) Current Investments		
(b) Inventories	2,208.43	2,030.14
(c) Trade Receivables	451.64	465.44
(d) Cash and Cash Equivalents	40.29	176.98
(e) Short Term Loans & Advances	20.19	79.23
(f) Other Current Assets	21.61	3.60
Sub-total - Current Assets	2,742.16	2,755.39
TOTAL ASSETS	3,152.91	3,161.39

1) The above results are reviewed by the Audit Committee, The Board of Directors at its meeting held on 29th May, 2015 approved the above results and its release.

2) The Company in the financial year 2014-15 issued 3,18,977 equity shares at a price of Rs.10 by Right issue on 10/07/2014, Furthermore issued 29,00,000 Bonus shares at a price of Rs.10 on 9/08/2014. The company has issued 22,14,000 equity shares aggregating to Rs. 797.04 lakhs through Initial Public Offer and got listed on 10th October, 2014 on BSE SME Platform.

3) During the year 2014-2015, there is no complaint received from the investors.

4) Figures of previous period have been regrouped/recast wherever necessary in order to make them comparable.

Date: 29th May, 2015
Place: Rajkot



For ULTRACAB (INDIA) LIMITED

Nitesh P. Vaghastya
Nitesh P. Vaghastya
Managing Director
DIN: 01899455

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INDEPENDENT AUDITOR'S REPORT

To,
The Members of,
ULTRACAB (INDIA) LTD.
(previously known as ULTRACAB (INDIA) PRIVATE LIMITEO),
RAJKOT

Report on the Financial Statements

We have audited the accompanying financial statements of **ULTRACAB (INDIA) LTD.** (previously known as **ULTRACAB (INDIA) PRIVATE LIMITED**), ('the Company') which comprise the Balance as at 31st March 2015, the statement of Profit & loss and the cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation and presentation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made there under.

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.





An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the company as at 31st March, 2015, and its profit and its cash flows for the year ended on that date.

Report on other Legal & Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2015 ("the order") issued by the Central Government of India in terms of Sub-section (11) of section 143 of the Act, we give in the Annexure a statement on the matters specified in the paragraph 3 and 4 of the order, to the extent applicable.
2. As required by Section 143 (3) of the Act, we report that:
 - (a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
 - (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
 - (c) The Balance Sheet, the Statement of Profit and Loss, and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.





R. Harsoda & Co.

Chartered Accountants

- (d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- (e) On the basis of the written representations received from the directors as on 31st March, 2015 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2015 from being appointed as a director in terms of Section 164 (2) of the Act.
- (f) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
- The Company does not have any pending litigations which would impact its financial position;
 - The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.
 - There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

Place: Rajkot
Date: 29th May, 2015



For, R. HARSODA & CO.
Chartered Accountants
Firm Reg. No.128513W

R. Harsoda

(Rajesh Harsoda)
Proprietor
M.NO.127385
(PAN NO.: ACIPH0536L)